

404 Alpine Dr.
 Round Lake, IL 60073
 P: 847-345-1437
 F: 847-357-8705
 www.vanbaumaccounting.com



VANBAUM & ASSOCIATES, LTD
 ACCOUNTANCY, TAXATION & REPRESENTATION

2023 TAX SEASON RATE SHEET

Published January 1, 2023

INCOME TAX PREPARATION SERVICES:

<i>SENIOR SPECIAL</i> ¹ : Individual 1040-SR	\$225
Individual 1040—Includes State ² w/ E-file & Direct Deposit	\$250
Per Additional Schedule—Schedules 1-3	\$50
Per Additional Schedule—Schedules A, B, C, D, E, Ep.2 or F	\$50
Schedule EIC—Earned Income Credit	\$100
Extension/Onboarding after April 1 st	\$100
Business/Entity Returns—Forms 1041, 1065, 1120, 1120S ³	From \$575
Information Returns—Forms W-2 & 1099	From \$50
Hourly Rate—Bookkeeping & Research	\$150
Hourly Rate—Consultation & IRS Representation	\$200

¹ Seniors are 65+ as of 12/31/22 and qualify to use Form 1040-SR with no additional schedules

² Includes one state return. Each additional state \$50 and up based on complexity.

³ An annual review (bank rec, financial statements, hourly consult) is required along with the preparation of these business returns. Price varies based on complexity.

REFERRAL PROGRAM:

REFER A NEW CLIENT: when we get paid, you get paid! We'll send you a check \$50

LEAVE A POSITIVE REVIEW ONLINE: we'll send \$25 to all reviewers at the end of tax season \$25

- **Google**: in Google Maps, search "VanBaum & Associates." Click the red pushpin. On the bottom left corner select 'Write a Review.' Here's a helpful YouTube video for how to do it and what to say: <https://youtu.be/dqXR1dzPzIE>
- **Website**: Visit <https://vanbaumaccounting.com/contact/share-testimonial/>

If you are having difficulty leaving a review, contact Heather at 847-366-6099 and she will be happy to help.